

CIRM Funding Opportunities for Pre-Clinical & Clinical Development of Regenerative Medicine Therapies

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Freemind Non-Dilutive Funding Summit
January 11, 2023







OUR MISSION

Accelerating world class science to deliver transformative regenerative medicine treatments in an equitable manner to a diverse California and world





Created by Prop 71 and Continuing Under Prop 14





\$3B Bond Funding



Funder, Partner, Accelerator, and De-Risker for Basic, Translational, and Clinical Research Infrastructure and Education Programs

Proposition 14 2020

\$5.5B Bond Funding



CIRM's Pillar Programs & Investments



\$3.6B in total grants to date











\$1.1B

\$503M

\$1.1B

\$430M

\$489M

Prop 14 era

\$75M*

\$77M

\$147M*

\$190M

\$3M



A Snapshot of Our Identity and Impact



2004

CIRM created by patient advocates and California stakeholders-Proposition 71

2020

Refunded under Proposition 14 - \$5.5B committed to CIRM mission

1100+

Cutting edge research & transformative programs funded

86 Clinical Trials, 3200+ Patients Enrolled

First in human, cell & gene medicine, some ready for final marketing approval

\$23B

CIRM-funded projects raised over \$23B in industry support

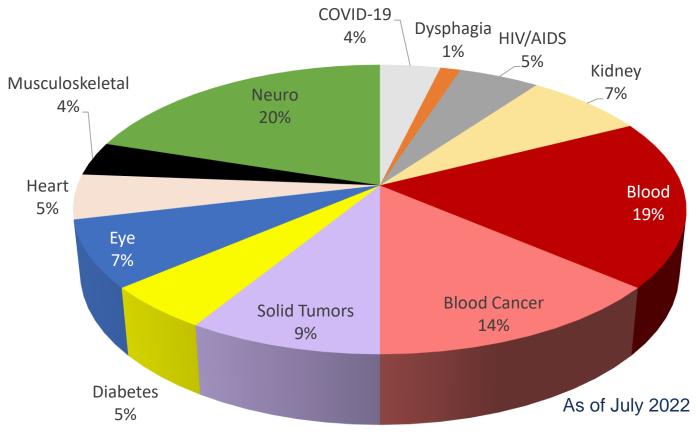


Clinical Trial Portfolio To-Date



86 Clinical Trials funded through December 2022 across therapeutic areas

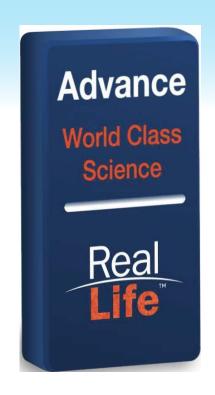






Prop 14-Era: Our 5-Year Strategic Plan





- Develop shared resources
- Build knowledge networks



- Advance therapies to marketing approval
- Create a manufacturing partnership network
- Expand Alpha Clinics Network
- Create Community Care
 Centers of Excellence

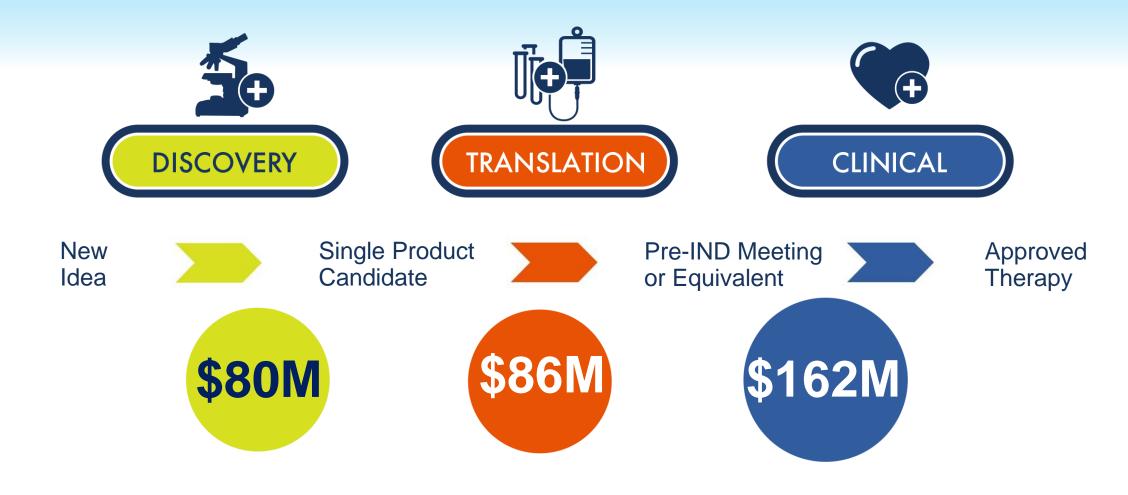


- Build a diverse and highly skilled workforce
- Deliver a roadmap for access and affordability



Core Funding Opportunities for Therapy Development





FY 2021/22 Funding Allocation



Core Funding Opportunities for Therapy Development









Foundational Knowledge



Single Product Candidate



Pre-IND Meeting or Equivalent



Approved Therapy







Program	Scope	Award Outcome	Max Award Amount	Co- Funding	Max Duration (months)	Progression
DISC0 (Basic Biology)	Knowledge Gap	Basic Research	\$1M*	N/A	36	DISC2
DISC2 (Candidate Discovery)	Therapeutic	Therapeutic Candidate	\$1.5M*	N/A	36	TRAN1
	Technology	Technology Candidate	\$500K*	N/A	24	TRAN 2-4

^{*}Indicates Direct Costs Max







Program	Project Readiness	Award Outcome	Max Award Amount	Co- Funding#	Max Duration (months)	Progression
	Therapeutic Candidate	Pre-IND	\$4M*	20%	30	
TRAN	Diagnostic Candidate	Pre-Sub	\$1.2M*	20%	24	CLIN1
Translational	Device Candidate	Pre-Sub	\$2M*	20%	24	
	Tool Candidate	Design Validation	\$1M*	20%	24	N/A

^{*}Indicates Direct Costs Max

^{*}Required for all for-profit applicants.







Program	Project Readiness	Award Outcome	Max Award Amount	Co- Funding#	Max Duration (months)	Progression
CLIN1 (IND/IDE Enabling)	Pre-IND / Pre-Sub Completed	IND/IDE Clearance	\$4M-\$6M	20%	24	CLIN2
CLIN2 (Clinical Trials)	Active IND / IDE	Complete Dosing & Initial Analysis	\$8M- \$15M	30-40%	48	CLIN2

^{*}Required for all for-profit applicants. Required for all applicants for phase 2 and later trials



CIRM Funding Attracts Industry Investment



CIRM nurtures and de-risks therapeutic development programs until they obtain early data to attract industry partnerships.

CIRM funding has enabled the spinout of **50 companies** from academia.

Over 50% of CIRM-funded clinical projects are partnered with industry.

6 portfolio companies have gone public;

4 were acquired

Industry Partnership ~\$23.4 Billion

2020 I \$ 8.6B

2019 | **\$1.5B**

2018 I **\$1.3B**

2017 | \$389M

2016 | **\$153M**

2015 | **\$45.5M**

2014 | **\$37.5M**



CIRM De-Risks Therapy Development



Approved

Therapy

Cell Therapy for Treatment of Retinitis Pigmentosa

New Idea



Single Product Candidate



Pre-IND Meeting

1 DISC Award

To use hRPCs as a candidate

1 Disease Team Award

To perform INDenabling studies



2 CLIN2 Awards

To conduct Phase 2 and Phase 2b Clinical Trials

- Clinical trial enrollment is complete with continued patient follow up
- RMAT Designation
- Design of potential registration trial is in progress



Henry Klassen

4 CIRM Awards to UC Irvine & jCyte (2010-2019) jCyte entered into \$252M Partnership with Santen Pharmaceutical (2020)



CIRM De-Risks Therapy Development



Cell Therapy for Treatment of Epilepsy

New Idea Single Product Candidate



Pre-IND Meeting

Ph 1 Ph 2 Ph 3

Approved Therapy

5 Basic Bio or DISC Awards

Development of protocols for derivation, characterization, selection, and production of interneuron precursors

1 TRAN

Award

Development of inhibitory neurons as a therapeutic for focal epilepsy

1 CLIN2 Award

Phase 1/2 trial for a neural cell therapy for treatment of epilepsy

7 CIRM Awards to UCSF & Neurona Therapeutics (2007-2022) Neurona Therapeutics has raised \$135M in venture financing to date



Cory Nicholas





CIRM Provides Resources to Accelerate Projects



Advisory Panels



CLIN and TRAN projects participate in Advisory Panels which are confidential, non-binding, with the goal to accelerate projects to achieve operational milestones.





Alpha Clinics Network: Making Clinical Trials Accessible to Many



- \$40M investment in patient-centered care and training (additional \$80M budgeted for 2023)
- Successfully accelerating cell and genetherapy clinical trials
- Over 105 trials supported since 2015
 - 82 from industry sponsors
 - 23 CIRM-funded industry and academic sponsors
 - Over \$100M in industry-contracts



CIRM's Existing and Sharable Tools for Disease Research & Drug Discovery

World's largest (2600) human iPSC repository for research

- Repository managed by FUJIFILM Cellular Dynamics
- Diverse ancestries including African, Admixed American (i.e. Hispanic, Native American), East & South Asian, European
- Standardized consents, iPSC derivation and QC testing
- Pre-negotiated license agreement available for commercial use
- Available Soon: SNP genotyping data on almost entire collection and WGS on 300+ lines



















CIRM Human Induced Pluripotent Stem Cell Repository

6 Diseases Classes, 17 Diagnoses Matched Controls for All Diseases

- Age-Related Macular Degeneration
- Alzheimer's Disease
- Autism Spectrum Disorder
- Cardiomyopathies
- Cerebral Palsy
- Diabetic Retinopathy
- Epilepsy
- Fatty Liver Diseases
- Hepatitis C
- Intellectual Disabilities
- Major Depressive Disorder
- Movement Disorders (ADCY5)
- Optic Nerve Hypoplasia
- · Phelan-McDermid Syndrome
- · Primary Open Angle Glaucoma
- Pulmonary Fibrosis

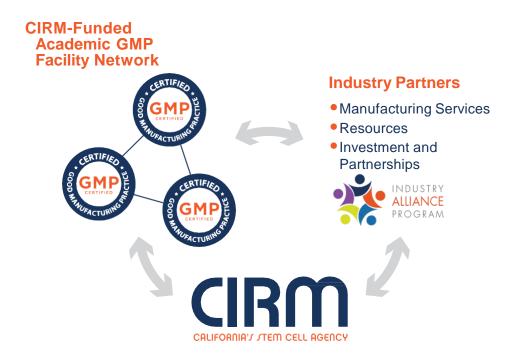
BROWSE NOW



In Development: CIRM Manufacturing Network



Goal: To overcome manufacturing hurdles for the delivery of regenerative medicine therapies by building a public-private manufacturing partnership network





- Accelerate and de-risk path to commercialization
- Advance standards and quality by design
- Build manufact uring leadership and workforce



CIRM Industry Alliance Program





CIRM's Industry Alliance Program (IAP): A unique opportunity for the industry to partner with CIRM in

accelerating clinical and preclinical stem cell, gene and regenerative medicine therapy programs to market.



















ECL) PSE SYNTHEGO RESILIENCE

khosla ventures



CIRM Industry Resource Partners (Launch Phase)



Clinically Compatible Stem Cell Lines









Manufacturing Resources









Funding Through Partnerships with External Stakeholders







- CIRM and NHLBI MOU to jointly fund industry and academic cell and gene programs for the Cure Sickle Cell Initiative
- Leverages CIRM's processes and funding infrastructure
- American Society of Hematology setting up registry & data capacity







- CIRM joined the Accelerating Medicines
 Partnership® Bespoke Gene Therapy
 Consortium (AMP® BGTC)
- Consortium of the NIH, FDA and over 20 private sector partners, managed by FNIH
- Goal is to create a standard blueprint for accelerated development of AAV gene therapies for rare genetic diseases
- Eligible CIRM funded programs will be part of this Consortium
- CIRM sits on the Steering Committee





Thank You!

Please visit us at: www.cirm.ca.gov

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